

PARTICIPATION PLAN

Investment Committee

References:

- 11.07.2013
- 29.11.2013
- 28.02.2014
- 04.10.2014
- 07.07.2015
- 27.10.2015
- 22.12.2015
- 17.02.2016
- 28.04.2016
- 12.05.2016
- 23.02.2017
- 14.12.2017
- 09.04.2018
- 11.12.2018
- 02.07.2019
- 10.12.2020
- 10.02.2021
- 21.07.2021
- 15.09.2021
- 25.01.2022
- 10.06.2022
- 19.07.2022
- 28.09.2022
- 09.11.2022
- 11.05.2023
- 31.05.2023

** In line with the Roadmaps for the OECD Accession Process adopted by the Council at Ministerial level on 10 June 2022, Brazil, Bulgaria, Croatia, Peru, and Romania are invited to participate, on the basis of their status as accession candidate countries, in the meetings of all OECD substantive committees and their subsidiary bodies open to participation by all OECD Members. Where they participate on the basis of their status of accession candidate countries, they will participate in all discussions except confidential sessions and have access to related documents but they will not take part in decision-making. Where they are Associates or Participants in an OECD body in line with the Revised Resolution of the Council on Partnerships in OECD Bodies, they will maintain their status and the corresponding rights and obligations throughout the accession process.*

PARTICIPATION PLAN

OECD Body	Investment Committee (IC), including in the following configurations: <ol style="list-style-type: none"> 1) Investment Committee as a whole; 2) Enlarged Investment Committee for work related to the Codes of Liberalisation [IC(C)]; 3) Investment Committee meeting in enlarged session for work related to the Declaration on International Investment and Multinational Enterprises and related Instrument [IC(D)]; 4) Freedom of Investment Roundtable (FOI), a project of the Investment Committee.
Subsidiary bodies to which this Plan applies¹	<ul style="list-style-type: none"> • Working Party on Responsible Business Conduct (WPRBC) • Working Group on International Investment Statistics (WGIIS) (joint with the Committee on Statistics and Statistical Policy) • Advisory Task Force on the Codes (ATFC) (joint with the Insurance and Private Pensions Committee & the Committee on Financial Markets) • The Future of Investment Treaties – Track 2
Global Relations Strategic Directions	Approved on: 20 March 2023
ASSOCIATES	
Conditions	<ol style="list-style-type: none"> 1) In the Investment Committee as a whole, adherence to: <ol style="list-style-type: none"> i. The Code of Liberalisation of Capital Movements [OECD/LEGAL/0002]; ii. The Code of Liberalisation of Current Invisible Operations [OECD/LEGAL/0001]; iii. The Declaration on International Investment and Multinational Enterprises [OECD/LEGAL/0144] and related instruments²;

¹ The current Participation Plan of the other parent bodies can be found at the following address: <https://www.oecd.org/global-relations/partnershipsinoecdbodies/>.

² 'Related instruments' are those to which the Associate is invited to adhere in conjunction with its adherence to the Declaration on International Investment and Multinational Enterprises.

	iv. The Recommendation of the Council on the OECD Benchmark Definition of Foreign Direct Investment [OECD/LEGAL/0363]. 2) In the IC(C): adherence to instruments i. and ii. qualifies the <i>Partner as Associate</i> in the Enlarged Investment Committee for work related to the Codes of Liberalisation and the ATFC. 3) In the IC(D): Adherence to instrument iii. qualifies the <i>Partner as Associate</i> in the Investment Committee in enlarged session for the Declaration and in the WPRBC. 4) In the WGIIS, Adherence to instrument iv. qualifies the <i>Partner as Associate</i> .		
Fee³	1) For the Investment Committee as a whole, Higher Part I Associate fee. 2) For IC(C), Lower Part I Associate fee. 3) For the ATFC, Lower Part I Associate fee. 4) For IC(D), twice the level of that charged to Participants in a subsidiary body. 5) In the WGIIS, Lower Part I Associate fee. 6) Associates in the FOI Project are not charged any fees for their participation in the Roundtable.		
Associate	Bodies to which the invitation applies	Approval date	Exchange of letters
Argentina	IC(D), WPRBC	24.10.1996	22.04.1997
Brazil*	IC(D), WPRBC	23.10.1997	14.11.1997
Bulgaria*	IC(D), WPRBC	25.01.2022	01.06.2022
Croatia*	IC(D), WPRBC	02.07.2019	17.10.2019
Egypt	IC(D), WPRBC	10.05.2007	11.07.2007
Jordan	IC(D), WPRBC	30.04.2013	24.11.2013
Kazakhstan	IC(D), WPRBC	23.02.2017	20.06.2017

³ The current rates can be found at this address: <https://www.oecd.org/global-relations/partnershipsinoecdbodies/>.

Morocco	IC(D), WPRBC	16.11.2009	23.11.2009
Peru*	IC(D), WPRBC	17.07.2008	22.07.2008
Romania*	IC(D), WPRBC	16.12.2004	12.04.2005
Tunisia	IC(D), WPRBC	16.04.2012	23.05.2012
Ukraine	IC(D), WPRBC	28.04.2016	15.03.2017
Uruguay	IC(D), WPRBC	10.12.2020	24.02.2021
ASSOCIATES IN THE FREEDOM OF INVESTMENT ROUNDTABLE			
Conditions	Non-Members which become adherents to the OECD Declaration on International Investment and Multinational Enterprises shall, at the time of adherence, be invited to become <i>Associates</i> in the "Freedom of Investment" (FOI) Project of the Investment Committee.		
Fee	No fees apply.		
Bulgaria*	25.01.2022		01.06.2022
Croatia*	02.07.2019		17.10.2019
Egypt	16.07.2009		01.11.2009
Indonesia	16.07.2009		26.10.2009
Kazakhstan	23.02.2017		20.06.2017
Morocco	16.12.2010		11.04.2011
Romania*	16.07.2009		11.11.2009
Russia ⁴	16.07.2009		30.11.2009
Tunisia	16.04.2012		23.05.2012

⁴ On 8 March 2022, the Council decided an immediate suspension of the participation of the Russian Federation.

Ukraine	28.04.2016	15.03.2017	
Uruguay	10.12.2020	24.02.2021	
PARTICIPANTS			
Participant	Bodies to which the invitation applies	Approval date	Acceptance letter
Argentina ⁵	All (except IC(D) and WPRBC where Argentina has Associate status)	24.10.1996	22.04.1997
Brazil* ⁶	All (except IC(D) and WPRBC where Brazil has Associate status)	23.10.1997	14.11.1997

⁵ Argentina has been invited by Council to become an Associate in the FOI on 16.07.2009. Until the invitation is accepted, Argentina will remain a Participant in the FOI.

⁶ Brazil has been invited by Council to become an Associate in the FOI on 16.07.2009. Until the invitation is accepted, Brazil will remain a Participant in the FOI.

INVITEE LIST⁷

IC(D):

Invitee	Approval date
Bangladesh	11.05.2023
Brunei Darussalam	09.04.2018
Cambodia	09.04.2018
China (People's Republic of)	02.07.2013
India	02.07.2013
Indonesia	02.07.2013
Lao People's Democratic Republic	09.04.2018
Malaysia	09.04.2018
Malta	11.05.2023
Mauritius	09.11.2022
Myanmar	09.04.2018
Nigeria	09.04.2018
Paraguay	17.02.2016
Philippines	09.04.2018
Rwanda	11.05.2023
Saudi Arabia	11.05.2023
Serbia	09.04.2018
Singapore	09.04.2018
South Africa	02.07.2013
Thailand	09.04.2018
Uzbekistan	11.05.2023

⁷ Partners listed as Invitees may be invited to individual meetings or items subject to an invitation by the concerned committee OR its relevant subsidiary body/ies given that the committee has delegated this decision to its subsidiary body/ies.

Viet Nam	09.04.2018
Zambia	20.03.2023

IC(C):

Invitee	Approval date
South Africa	02.07.2013

In addition for:

- Freedom of Investment Roundtable (FOI):

Invitee	Approval date
Brunei Darussalam	07.07.2015
Cambodia	07.07.2015
China (People's Republic of) ⁸	16.07.2009
India ⁹	16.07.2009
Jordan ¹⁰	30.04.2013
Lao People's Democratic Republic	07.07.2015
Malaysia ¹¹	16.12.2010
Mauritius	09.11.2022
Myanmar	07.07.2015
Paraguay	17.02.2016
Philippines	07.07.2015

⁸ China has been invited to become an Associate in the FOI on 16.07.2009. Until the invitation is accepted, China may be invited as Invitee to the FOI.

⁹ India has been invited to become an Associate in the FOI on 16.07.2009. Until the invitation is accepted, India may be invited as Invitee to the FOI.

¹⁰ Jordan has been invited to become an Associate in the FOI on 30.04.2013. Until the invitation is accepted, Jordan may be invited as Invitee to the FOI.

¹¹ Malaysia has been invited to become an Associate in the FOI on 16.12.2010. Until the invitation is accepted, Malaysia may be invited as Invitee to the FOI.

Saudi Arabia ¹²	16.12.2010
Singapore	07.07.2015
South Africa ¹³	16.07.2009
Thailand	07.07.2015
Viet Nam	07.07.2015

- Advisory Task Force on the Codes (ATFC):

Invitee	Approval date
China (People's Republic of)	02.07.2013
Hong Kong (China)	11.07.2013
India	02.07.2013
Indonesia	02.07.2013
Malaysia	31.05.2023
Malta	31.05.2023
Paraguay	17.02.2016
Philippines	31.05.2023
Russia ¹⁴	11.07.2013
Saudi Arabia	11.07.2013
Singapore	11.07.2013
South Africa	02.07.2013
Thailand	31.05.2023
Viet Nam	31.05.2023

¹² Saudi Arabia has been invited to become an Associate in the FOI on 16.12.2010. Until the invitation is accepted, Saudi Arabia may be invited as Invitee to the FOI.

¹³ South Africa has been invited to become an Associate in the FOI on 16.07.2009. Until the invitation is accepted, South Africa may be invited as Invitee to the FOI.

¹⁴ On 25 February 2022, the Council decided to stop all invitations to the Russian Federation in the bodies where it is listed as an Invitee.

- Working Party on Responsible Business Conduct (WPRBC):

Invitee	Approval date
Bolivia	11.05.2023
Brunei Darussalam	07.07.2015
Cambodia	07.07.2015
China (People's Republic of)	02.07.2013
Democratic Republic of the Congo	11.05.2023
Dominican Republic	11.05.2023
Ecuador	11.12.2018
El Salvador	11.05.2023
Guatemala	11.05.2023
Honduras	11.05.2023
India	02.07.2013
Indonesia	02.07.2013
Lao People's Democratic Republic	07.07.2015
Malaysia	11.07.2013
Mauritius	09.11.2022
Myanmar	07.07.2015
Niger	11.05.2023
Panama	11.12.2018
Paraguay	17.02.2016
Philippines	07.07.2015
Russia ¹⁵	11.07.2013
Saudi Arabia	11.07.2013
Serbia	27.10.2015

¹⁵ On 25 February 2022, the Council decided to stop all invitations to the Russian Federation in the bodies where it is listed as an Invitee.

Singapore	07.07.2015
South Africa	02.07.2013
Thailand	07.07.2015
Viet Nam	07.07.2015

- Working Group on International Investment Statistics (WGIIIS):

Invitee	Approval date
Bahrain	11.07.2013
Brunei Darussalam	19.07.2022
Cambodia	19.07.2022
China (People's Republic of)	02.07.2013
Egypt	11.07.2013
India	02.07.2013
Indonesia	02.07.2013
Jordan	11.07.2013
Lao People's Democratic Republic	19.07.2022
Libya	19.07.2022
Malaysia	11.07.2013
Morocco	11.07.2013
Myanmar	19.07.2022
Paraguay	09.04.2018
Philippines	09.04.2018
Qatar	19.07.2022
Russia ¹⁶	11.07.2013
Singapore	22.12.2015

¹⁶ On 25 February 2022, the Council decided to stop all invitations to the Russian Federation in the bodies where it is listed as an Invitee.

South Africa	02.07.2013
Thailand	09.04.2018
Tunisia	11.07.2013
Uruguay	19.07.2022
Viet Nam	09.04.2018
Zambia	19.07.2022

- The Future of Investment Treaties – Track 2:

Invitee	Approval date
Albania	15.09.2021
Algeria	15.09.2021
Angola	15.09.2021
Argentina	15.09.2021
Armenia	15.09.2021
Azerbaijan	15.09.2021
Bahrain	28.09.2022
Bangladesh	28.09.2022
Benin	15.09.2021
Bosnia and Herzegovina	15.09.2021
Burkina Faso	15.09.2021
Cameroon	15.09.2021
China (People's Republic of)	15.09.2021
Côte d'Ivoire	15.09.2021
Ecuador	28.09.2022
Egypt	15.09.2021
Ethiopia	15.09.2021
Georgia	15.09.2021

Ghana	15.09.2021
Guinea	15.09.2021
India	15.09.2021
Indonesia	15.09.2021
Jordan	15.09.2021
Kazakhstan	15.09.2021
Kenya	15.09.2021
Kosovo**	15.09.2021
Kuwait	28.09.2022
Malaysia	15.09.2021
Mali	15.09.2021
Mauritius	15.09.2021
Moldova	15.09.2021
Mongolia	28.09.2022
Montenegro	15.09.2021
Morocco	15.09.2021
Mozambique	15.09.2021
Namibia	15.09.2021
Nigeria	15.09.2021
North Macedonia	15.09.2021
Oman	28.09.2022
Pakistan	28.09.2022
Paraguay	15.09.2021
Philippines	28.09.2022

** This designation is without prejudice to positions on status, and is in line with United Nations Security Council Resolution 1244/99 and the Advisory Opinion of the International Court of Justice on Kosovo's declaration of independence.

Qatar	28.09.2022
Russia ¹⁷	15.09.2021
Saudi Arabia	15.09.2021
Senegal	15.09.2021
Serbia	15.09.2021
Singapore	15.09.2021
South Africa	15.09.2021
Thailand	15.09.2021
Tunisia	15.09.2021
Ukraine	15.09.2021
United Arab Emirates	28.09.2022
Uruguay	15.09.2021
Uzbekistan	28.09.2022
Viet Nam	28.09.2022

OVERVIEW FOR INFORMATION: INVITATIONS TO KEY PARTNERS AS ASSOCIATE, PARTICIPANT OR INVITEE		
Key Partner	Invitation as	Bodies to which the invitation applies
Brazil ^{*18}	Associate	IC(D) & WPRBC
	Participant	All (except IC(D) & WPRBC where Brazil has Associate status)
China (People's Republic of) ¹⁹	Invitee	IC(D), FOI, WPRBC, WGIIS, ATFC, Track 2
India ²⁰	Invitee	IC(D), FOI, WPRBC, WGIIS, ATFC, Track 2

¹⁷ On 25 February 2022, the Council decided to stop all invitations to the Russian Federation in the bodies where it is listed as an Invitee.

¹⁸ Brazil has been invited to become an Associate in the FOI on 16.07.2009. Until the invitation is accepted, Brazil will remain a Participant in the FOI.

¹⁹ China has been invited to become an Associate in the FOI on 16.07.2009. Until the invitation is accepted, China may be invited as Invitee to the FOI.

²⁰ India has been invited to become an Associate in the FOI on 16.07.2009. Until the invitation is accepted, India may be invited as Invitee to the FOI.

Indonesia	Associate	FOI
	Invitee	IC(D), WPRBC, WGIIS, ATFC, Track 2
South Africa ²¹	Invitee	IC(C), IC(D), FOI, WPRBC, WGIIS, ATFC, Track 2

²¹ South Africa has been invited to become an Associate in the FOI on 16.07.2009. Until the invitation is accepted, South Africa may be invited as Invitee to the FOI.